

# THE HELLENIC HERITAGE FOUNDATION

## DONATION OF PUBLICLY TRADED SECURITIES BY ELECTRONIC TRANSFER

Should you have questions regarding how to designate your gift to the Hellenic Heritage Fund or the transfer process, please contact George Keroglidis, Managing Director, Hellenic Heritage Foundation, [info@hhf.ca](mailto:info@hhf.ca) or T 416.447.7107.

The value of the tax receipt will be based upon the market closing price on the day that the securities are received into Hellenic Heritage Fund's custody account. It is the Hellenic Heritage Foundation's policy to sell any donated securities upon receipt.

### DONOR INFORMATION

Name: \_\_\_\_\_

Address: \_\_\_\_\_

E-mail: \_\_\_\_\_ Phone: \_\_\_\_\_

### Designation of gift:

\_\_\_\_\_

### DONOR'S BROKER INFORMATION

Name of Firm: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Client Account #: \_\_\_\_\_ CUID#: \_\_\_\_\_

### INSTRUCTION TO BROKER TO TRANSFER SECURITIES

***Please accept this form with my signature as your authorization to transfer the following shares to Hellenic Heritage Fund.***

Name and Market Symbol: \_\_\_\_\_

Class (if any): \_\_\_\_\_ Type (common, preferred, etc.) \_\_\_\_\_ Exchange (e.g. TSX): \_\_\_\_\_

Number (volume) of Shares/Units: \_\_\_\_\_ CUSIP number: \_\_\_\_\_

Estimated market value: \$ \_\_\_\_\_

\_\_\_\_\_  
**Signature of Donor**

\_\_\_\_\_  
**Date**

**The donor must provide the completed and signed form to his/her broker with instruction to initiate the securities transfer. Prior to initiating the transfer, the donor or his/her broker must send the form to:** the Hellenic Heritage Fund custody account held at TD Direct Investing (see transfer information below) and to George Keroglidis, Managing Director, [info@hhf.ca](mailto:info@hhf.ca).

Below is the transfer information:

Receiving Institution: **TD Direct Investing**

Account Name/No.: **Hellenic Heritage Fund / 08M4H3A**

CUID: **GIST**

DTC: **5036**

FAX: **1-877-639-4547**

ATTN: **Transfer-in Department**

**The Hellenic Heritage Fund (o/a Hellenic Heritage Foundation)**

44 Upjohn Road, Toronto, ON M3B 2W1

**Charitable Business Number: 88776 9297 RR0001**